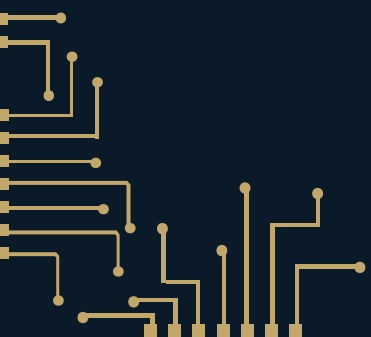
THE PLATFORM GROUP

HALF-YEAR REPORT JANUARY 1 – JUNE 30, 2026



THE PLATFORM GROUP
PERFORMANCE INDICATORS

KEY GROUP FIGURES (IFRS)

EUR thous.	Jan. 1 – June 30, 2026	Change	Jan. 1 – June 30, 2025
GMV	788,607	*20.9%*	652,069
TOTAL NET REVENUE:	**421,037**	*22.7%*	**343,027**
- OF WHICH CONSUMER GOODS	281,127	*29.4%*	217,215
- OF WHICH FREIGHT GOODS	51,613	*-5.0%*	54,329
- OF WHICH INDUSTRIAL GOODS	40,592	*5.6%*	38,439
- OF WHICH PHARMA & RETAIL GOODS	38,199	*15.6%*	33,044
- OF WHICH OPTICS & HEARING	9,507	–	0
EBITDA	**45,423**	*3.9%*	**43,700**
EBITDA (adjusted)	**40,822**	*22.5%*	**33,310**
EBITDA margin	10.78%	*-1.96 pp*	12.74%
EBITDA margin (adjusted)	**9.69%**	*-0.02 pp*	**9.71%**
Consolidated net income	**33,497**	*0.5%*	**33,345**
Earnings per share (in €)	**1.34**	*-13.5%*	**1.55**
Cash flow from operating activities	26,808	*16.3%*	23,047
Cash flow from investing activities	-17,826	*43.1%*	-31,340
Cash flow from financing activities	-11,293	-1,972.7%	603

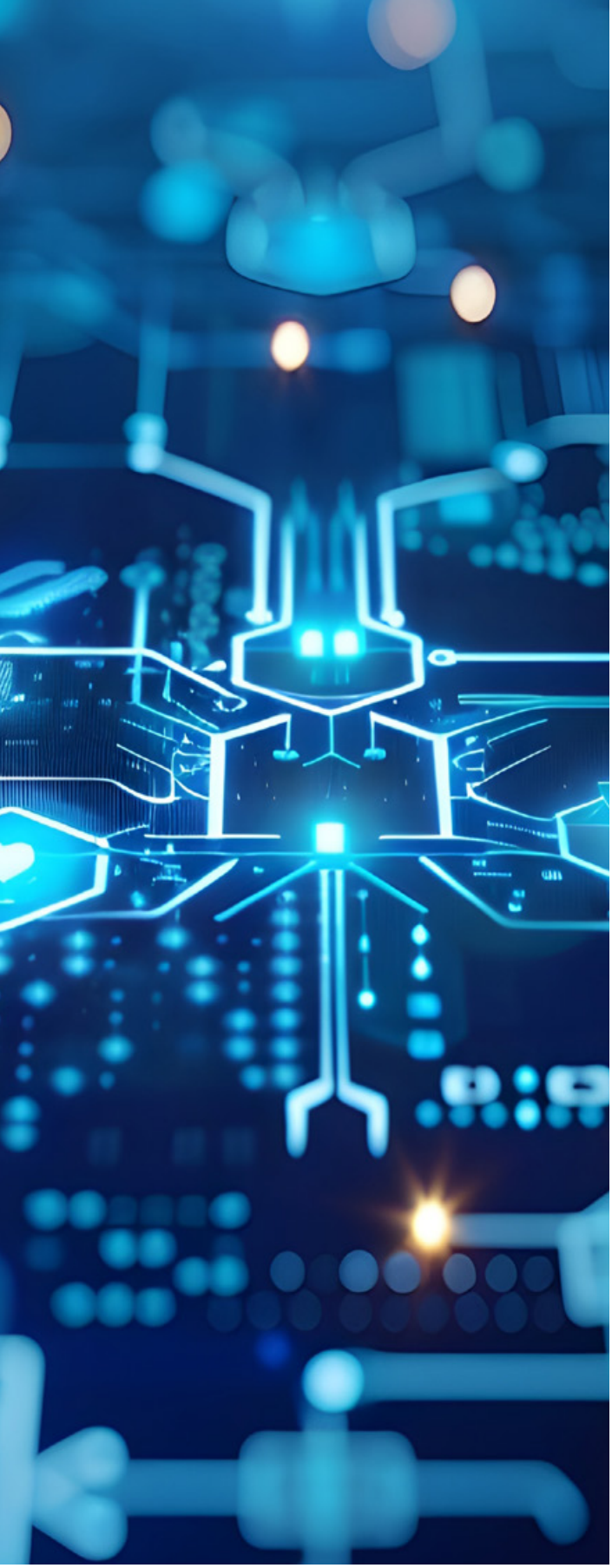
EUR thous.	June 30, 2026	Dec. 31, 2025
Total assets	400,872	379,921
Cash and cash equivalents	11,580	13,891
Equity	221,911	184,011
Equity ratio	55.4%	48.4%
Employees	1,541	1,507

SHARE

ISIN	DE000A40ZW88
WKN	A40ZW8
Ticker	TPG0
Share type	No-par value bearer common stock
Reverse IPO	November 7, 2023. Capital increase through a contribution in kind and change of name of fashionette AG (listed since October 29, 2020) to The Platform Group
Number of outstanding shares	24,986,493
of which number of treasury shares	0
Trading segment	EU-registered SME growth market "Scale" (over-the-counter) of the Frankfurt Stock Exchange
Designated sponsor	BankM AG, WOLFGANG STEUBING AG
Xetra closing price on June 30, 2026	EUR 1.04
Market capitalization on June 30, 2026	EUR 25.99 million

NON-FINANCIAL PERFORMANCE INDICATORS

	Jan. 1 – June 30, 2026	Jan. 1 – June 30, 2025
Average order value (EUR)	129	124
Active customers (LTM)	8.4 million	6.2 million
Number of employees (Jun. 30)	1,541	1,287
Number of partners (Jun. 30)	17,683	15,781



CONTENTS

ABOUT US

5 Our company
6 Our sustainable growth model
8 Our structure
9 Our goal and mission
10 Our strategy
12 Market, sectors and investments
14 Letter from the Board of Directors

GROUP INTERIM MANAGEMENT REPORT

17 Review of the first half of 2026
19 Foundations of the Group
20 Macroeconomic conditions
21 Business performance
23 Earnings by segment
24 Financial position
25 Assets and liabilities
26 Risks and opportunities
26 Forecast

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

28 Consolidated Statement of Financial Position
29 Consolidated Statement of Comprehensive Income
30 Consolidated Cash Flow Statement
31 Consolidated Statement of Changes in Equity
32 Abridged notes to the interim consolidated financial statements

FURTHER INFORMATION

35 Glossary
36 Disclaimer
37 Legal notice

TPG employees 2026

1.541

June 30, 2026

OUR COMPANY:

Headed towards becoming the leading platform group

The Platform Group SE & Co. KGaA (TPG) is a software company that operates digital platform solutions across more than 26 industries. Our goal is to connect customers (both B2C and B2B) and partners across Europe through our platform solutions.

In the first half of 2026, we connected 17,683 partners to our platforms, successfully expanding our product range across the 26 industries. Our reasoning is simple: the more partners we attract, the more products we can market, which leads to more customers generating a higher gross merchandise volume (GMV).

Since 2012, TPG has recorded significant annual growth and has consistently remained profitable. As a company with strict cost efficiency, a lean overhead structure, and a clear focus on profitable business segments, we have always avoided reporting losses or negative operating cash flows for the sake of growth. All segments of our Group report positive EBITDA contributions, and overall profitability continued to develop positively in the first half of 2026. To enter new industries and establish our platform solution, we often choose to acquire companies in the target industry. Over the past few years, more than 38 acquisitions have been completed; a strong M&A team and a professional post-merger project structure then ensure that each investment delivers value.

Our long-term goal for 2030 is to be active in 50 industries, to achieve a gross merchandise volume of at least EUR 3.2 billion, and to record profitability with a double-digit EBITDA margin. Our diversification and broad partner base in the B2B sector enable us to generate positive value regardless of any single industry.

This puts us well on our way to becoming the leading platform group in Europe.

OUR SUSTAINABLE GROWTH MODEL

We aim to ensure sustainable growth, stable returns, and effective capital allocation.

The foundation for this is our broadly diversified portfolio of strong companies that implement software and platform solutions in niche markets.

The more partners we connect to our platforms, the more products we offer. With more products, we reach more customers, revenues increase — creating a growth cycle. This approach allows us to decouple from the development of individual industries.

01
GOAL & MISSION

We aim to become the leading platform group in Europe. To achieve this, we plan to establish our platform and software solutions in new industries, connect with partners worldwide, and expand into new countries.

02
DNA

We live an entrepreneurial culture. We implement things quickly. And we want to grow profitably. Lasting value growth is paramount.

We call it the TPG DNA.

03 INDUSTRIES

We have consciously chosen to focus on niche markets within e-commerce. This allows us to grow across a broad portfolio of companies and industries. We aim to expand our software and platform solutions into new industries and connect with new partners — they are our engine for growth.

04 STRATEGY

We grow sustainably and continuously increase the company's value. Our software forms the foundation for this. By expanding the number of industries and partners, we become more resilient and can scale profitable growth. To enter new industries, M&A activities are essential.

05 BUSINESS MODEL

Each of our verticals and investments contributes to our platform strategy. Our business model is to connect partners (retailers/manufacturers) with customers worldwide — all through our platforms. The foundation for this is our software and platform solution, which we scale and transfer into new industries.

OUR STRUCTURE

The Platform Group has a simple, three-tiered structure: The corporate level, where the operating subsidiaries conduct their business. The segment level, where the Group's business framework is defined through five business segments. And the Group level, which manages the entire Group, makes overarching investment decisions, and steers the Group's long-term value.

COMPANY

For more information about our companies, visit:
www.the-platform-group.com

Our portfolio companies are independent entities led by their respective management teams. They are closely integrated with TPG: Through our central, operational holding company, we provide a wide range of services, from software development to marketing. This creates economies of scale, reduces costs for our portfolio companies, and significantly increases revenue. Entrepreneurial spirit is key: We actively pursue market opportunities in profitable e-commerce niches and aim to grow faster than the overall market. We hold our portfolio companies for the long term.

SEGMENTS

Our Group has five corporate segments.

Five segments form the foundation of our business operations: Consumer Goods, Freight Goods, Industrial Goods, Pharma & Retail Goods, and Optics & Hearing. Each segment has different performance metrics, reflecting the diverse products and platforms within each segment. Within each segment, we build specialized expertise in software, logistics, marketing, and HR. Individual goals, growth initiatives, and cost-saving programs are defined for each segment.

GROUP

For more information, visit:
www.the-platform-group.com

The Platform Group is highly specialized in managing and optimizing its portfolio companies and oversees them through a central, operational holding company. Efficient capital allocation is a top priority. The TPG Executive Board sets the strategic goals. The overarching principles are profitable growth, high cash flows, and a strong return on investment. This is done with the ultimate goal of increasing the Group's value over the long term.

OUR GOAL & MISSION

Our long-term goal for 2030 is to be active in 50 industries, to achieve a gross merchandise volume of at least EUR 3.2 billion, and to record profitability with a double-digit EBITDA margin. Our diversification and broad partner base in the B2B sector enable us to generate positive value regardless of any single industry.

The foundation for this is our software, which, alongside our employees, represents our most important asset. In recent years, we have invested heavily in our software as well as extensive ERP interfaces so that we can clearly differentiate ourselves from other competitors and secure competitive advantages.

Our diversification across 26 industries currently allows us to remain independent of developments in individual sectors. Our growth is primarily driven by onboarding new partners and integrating their products into our digital platform solution. The number of partners is therefore the key factor and driver of our growth. Our goal is to significantly expand the number of partners and thereby broaden our product range. This results in more customers, higher gross merchandise volumes, and greater profits.

Our strategy pursues the overarching goal of delivering high value to our connected partners and their customers through our software and platform solutions — value they cannot achieve on their own — and thereby enabling them to participate in the volume of the global e-commerce market.

Our purpose drives our business in three ways:

SOFTWARE AS A FOUNDATION

Software is the foundation for connecting partners (retailers and manufacturers) with customers. For over 10 years, we have been investing in our own in-house software solutions. This allows us to generate value ourselves, eliminates our dependence on third-party providers, and enables us to quickly enter new industries with our software.

Our software developers work in over 5 countries, are proficient in numerous programming languages, and collaborate in agile teams.

INDUSTRIES, M&A AND PARTNERS

Our goal is to establish our software and platform solutions in new industries. We aim to expand the current number of industries from 26 to 50 by the end of 2030.

To enter new industries, we are actively pursuing M&A acquisitions. Our goal is to complete 3–8 acquisitions per year.

Our partners form the foundation of our growth: Currently, over 17,600 partners (retailers/manufacturers) are connected to our platforms. We aim to significantly expand this number. After all, every new partner brings new products, and new products help us reach more customers, which leads to higher sales.

PEOPLE

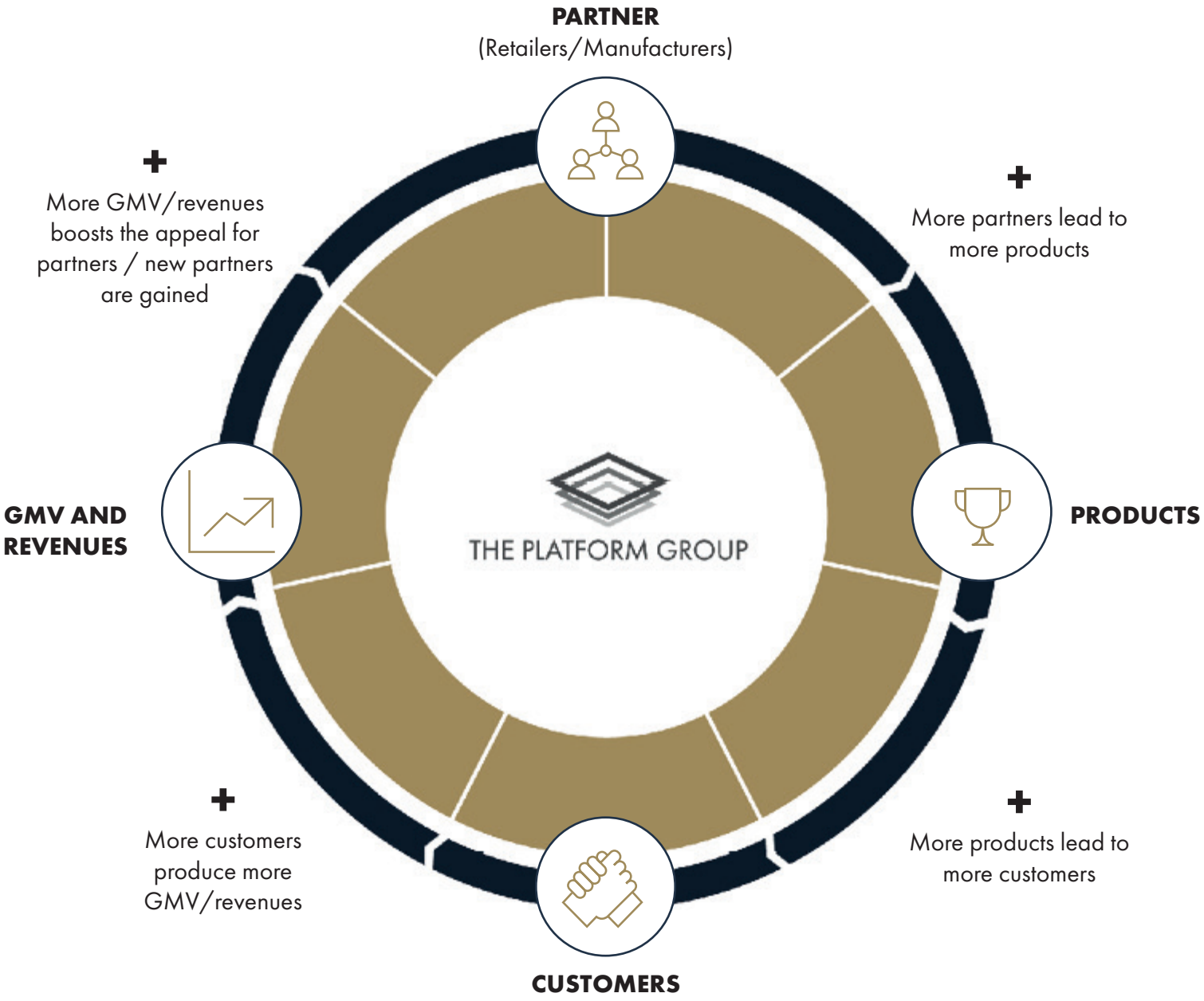
Without good employees, we could not succeed — despite AI and automation. We therefore actively invest in our team, attract the best talent, and foster a culture of performance.

This is deeply embedded in our corporate DNA: from recruitment and leadership to promotions, we have internalized this philosophy.

OUR STRATEGY

Our growth strategy is to expand our software and platform solutions into new industries. We currently cover 26 industries; in the future, this will increase to more than 50.

M&A is a key tool for successfully entering a new industry. Our goal is to acquire companies at fair valuations during economic downturns, increase revenue in those markets, and reduce costs. This enables efficient capital allocation and, consequently, a high return on investment.



OUR STRATEGY

Segments and portfolio companies
We actively manage our portfolio companies and ensure that they consistently implement a profitable growth strategy. The five core segments of our Group (Consumer, Industrial, Freight, Pharma/Retail Goods, and Optics/Hearing) provide the framework for making investments and tapping into new industries with our software and platform solutions.

M&A
TPG has successfully established itself in the M&A market and boasts a track record of over 38 transactions. Our in-house M&A team has clear criteria for identifying strong targets and for how these targets will contribute to value in the future. In this regard, TPG strongly distinguishes itself from private equity firms. We hold our investments for the long term, leverage real revenue and cost efficiencies through our operating holding company, and thereby achieve genuine added value that others cannot offer.

Unlocking value
Through our strategy of profitable growth across numerous industries, we achieve exceptional, above-average profitability. This enables us to sustainably increase the value of the Group. And we are able to generate a high return on investment.

Sectors
We deliberately invest in niche sectors of e-commerce — whether it's machinery, bicycle parts, financial platforms, or artificial plants: we see significant growth potential here and a clear distinction from competitors in mass markets. Niche sectors also have the advantage of less competition, lower price pressure, and a smaller number of players.

Products & Partner
We can grow against the trend and against industry trends. Why? Quite simply: We grow by connecting new partners (retailers/manufacturers) to our platform, thereby gaining access to more products and attracting new customers. Our marketing costs are significantly lower than those of pure-players in e-commerce. And through our platform strategy, we avoid tying up large amounts of capital.

Long-term investments
Our Group generates a high level of operating cash flow. We invest this entirely in two areas: (a) software development and (b) M&A activities. Both directly contribute to our strategy of achieving profitable growth across numerous industries.

MARKET, SECTORS AND INVESTMENTS

The Platform Group SE & Co. KGaA is active in 26 industries (as of June 30, 2026) and plans to expand this to 50 industries by 2030. Our industry overview:

SHOES since 2013

FASHION since 2018

BAGS since 2018

SPORT since 2019

LEARNING since 2020

MACHINERY since 2020

BICYCLES since 2020

JEWELRY since 2020

PHARMACIST since 2021

DENTAL since 2021

AUTOMOTIVE since 2021

FURNITURE since 2021

HAIRDRESSING since 2021

EQUIPMENT since 2021

REAL ESTATE since 2021

FORESTRY/GARDEN since 2022

LUXURY since 2023

SUSTAINABILITY since 2024

BICYCLE PARTS since 2024

ELECTRONICS since 2024

B2B WHOLESALE since 2024

FINANCE since 2024

OPTICS since 2025

CONSTRUCTION since 2025

OUTDOOR since 2025

ANIMAL FOOD since 2025

MARKET, SECTORS AND INVESTMENTS

The Platform Group has operated under a segment structure since 2020. All investments are allocated to the five segments:

CONSUMER GOODS

43 · Lyra Pet · WSNL · Dein Juwelier · Chronext · oege · avocadostore · Outfits24 · Brandfield · fashionette · 08 15 · hood.de · Schuhe24 · Herbertz · Joli Closet

INDUSTRIAL GOODS

Flott Autoteile · Gindumac Global Industrial Machinery Cluster · CC The Cube Club · DentaTec Dein Praxisportal · Wehrmann · Bevmaq Used Beverage Machines

PHARMA & RETAIL GOODS

aponow · teech · Value Property Platform · Doc.Green · KlickA · AEP Pharmahandel modern · bauraum 24 · firstwire · fintus · We Connect Work

FREIGHT GOODS

Profi-Technik Simon · Jungherz · Möbelfirst · MotorProfi.com · cocoli · Sofa Dreams · 99Rooms · Fahrrad-Teile.Shop · bike-angebot.de

OPTICS & HEARING

GLASSES · Brillen Bott Sehen & Hören · Wolf Optik · Karrasch & Nolte Unternehmensgruppe · Freudenhaus · elsweiler oe

Letter from the Board of Directors

Dear shareholders,

From a shareholder perspective, we cannot be satisfied with the first half of the year: the share price developed negatively and has decoupled from operating business and financial performance indicators. Our operating business, on the other hand, is developing positively overall, and we were able to further implement our platform strategy. Our partners are our foundation: 17,683 partners are now part of our platform strategy, which is being successfully implemented across 26 industries. In addition, the companies we acquired in 2025 contributed significantly to the high level of revenue and earnings.

Against this background, we can be satisfied with the result of the first half of 2026: gross merchandise volume (GMV) increased by 21% to over EUR 789 million, while revenue rose by 23% to EUR 421 million. Strict cost discipline, our implemented cost program, and a stronger focus on profitable areas increased our operating result (adjusted EBITDA) by 23% to EUR 40.8 million. This is the highest figure the Group has ever achieved in a first half-year. Consolidated net income for the first half of the year amounted to EUR 33.5 million, an increase of 1%.

Our software is the key driver of this development: over the past 12 months, we have significantly expanded its functionality and increased its scalability. However, this has also required investments, which we have channeled into the further development of the various modules, interfaces, and layers. As a result, our software enables us to enter new industries more quickly and implement our platform model there. At acquired companies, we can also actively reduce costs and thereby unlock new revenue potential. Alongside our software, our employees are the most important potential and resource of our company. Today, 1,541 colleagues work within our Group, spread across more than eight countries.

Our growth in the first half of the year was primarily organic; on the inorganic side, two closings were completed (Consumer Goods segment and Optics & Hearing segment). We achieved our goal of balanced growth between acquisitions and organic growth in the first half of the year, placing the focus on organic growth. The acquisition of AEP GmbH planned at the beginning of the year is still being implemented; both parties are fulfilling the requirements set out in the purchase agreement. The Group's five segments are developing positively overall and were able to increase both revenue and earnings. The only exception in the first half of the year was the Freight Goods segment, where we recorded a slight decline in both revenue and earnings. We have already initiated appropriate measures to improve these key figures and expect an improvement over the coming 12 months.

The Company's equity ratio rose significantly in the first half of the year to over 55%, the highest figure in the Company's history to date. In our earnings call and update call in June 2026, we explained the adjustment of our strategy with regard to (a) acquisitions, (b) debt, and (c) cost reduction. Accordingly, fewer acquisitions are expected for 2026, debt will be reduced more substantially, and cost reductions will be pursued more actively. This also includes active management of the investment portfolio, within which we will sell 1–2 companies this year. In the past, we were reluctant in this respect and did not make any portfolio changes even where a unit generated temporary losses. We will now change this and take direct action more quickly.

Based on the current outlook, debt will be reduced to significantly below 2.0 (net debt / adjusted EBITDA). This will be supported by the repayment of loans and the repurchase of our own bonds in the second half of the year.

We consider the acquisition and integration approach we have developed over the past six years to be unique, as we are not aware of any other player that consistently acquires companies, implements its own in-house software and platform solution, manages the investments through an operating holding company, and thereby jointly realizes cost and growth potential. This significant differentiating factor allows us to clearly distinguish ourselves from financial investors, family offices, and other strategic buyers and, as a result, gives us access to the best possible transaction opportunities in the European market. We therefore assume that we will also take advantage of the currently favorable acquisition conditions in the second half of the year and make further acquisitions. For all investments and acquisitions, we are convinced that we acquire them at attractive valuations, realize badwill effects in individual cases, and, through (a) our know-how, (b) our software and platform expertise, and (c) TPG's operating holding company, which manages the investments and reduces costs there, first unlock and then sustainably increase the value of the acquired investments.

The forecast for fiscal year 2026 was published in January 2026 and confirmed on April 22, 2026: accordingly, we aim to achieve gross merchandise volume of EUR 1.7 billion in fiscal year 2026, net revenue of EUR 1 billion, and adjusted EBITDA of EUR 70–80 million. In light of the positive business performance, the Executive Board confirms this forecast.

We would be delighted if you continued to accompany us as a shareholder on this journey.

Yours sincerely,

Dr. Dominik Benner
Chairman of the Board of Directors

GROUP-
INTERIM MANAGEMENT REPORT

GROUP INTERIM MANAGEMENT REPORT

17 Review of the first half of 2026
19 Foundations of the Group
20 Macroeconomic conditions
21 Business performance
23 Earnings by segment
24 Financial position
25 Assets and liabilities
26 Risks and opportunities
26 Forecast

This interim Group management report comprises the IFRS interim Group management report of The Platform Group SE & Co. KGaA (hereinafter: "TPG", "Company", "Group") as of June 30, 2026. In it, we report on the course of business as well as the situation and expected development of The Platform Group SE & Co. KGaA.

The statements made in the 2025 Annual Report regarding our business model, the Group structure and strategy, the non-financial Group declaration, the management system, and the strategy remain valid as of the date of preparation of this interim report.

Unless otherwise expressly stated, all figures in this report are based on consolidated IFRS figures. Please refer to the notes and to the 2025 Annual Report for a list of the consolidated subsidiaries of The Platform Group SE & Co. KGaA.

REVIEW OF THE FIRST HALF OF 2026

The first half of 2026 was the most successful half-year in The Platform Group's history to date: TPG closed the half-year under review (January 1 – June 30, 2026) with a gross merchandise volume (GMV) of EUR 788.6 million (previous-year period: EUR 652.1 million) and revenue of EUR 421.0 million (previous-year period: EUR 343.0 million), in line with internal planning. This growth was driven, on the one hand, by an increase in the number of affiliated partners to 17,683 (previous year: 15,781) and, on the other hand, by the successful expansion of the platform and software solutions. Two acquisitions were made in the first half of 2026. Similarly, the number of active customers (LTM) rose to over 8.4 million (previous year: 6.2 million), with 6.2 million orders (previous year: 5.3 million).

As part of the cost and efficiency program, profitability was significantly improved: adjusted EBITDA rose to EUR 40.8 million (previous-year period: EUR 33.3 million), representing an increase of 22.6%. Reported EBITDA reached EUR 45.4 million (previous-year period: EUR 43.7 million), and consolidated net income reached EUR 33.5 million (previous-year period: EUR 33.3 million). This corresponds to earnings per share of EUR 1.34 per share (previous-year period: EUR 1.55 per share), representing a decline of -13.5%.

PERFORMANCE INDICATORS

EUR thous.	Jan. 1 – June 30, 2026	Change	Jan. 1 – June 30, 2025
GMV	788,607	*20.9%*	652,069
TOTAL NET REVENUE:	**421,037**	*22.7%*	**343,027**
- OF WHICH CONSUMER GOODS	281,127	*29.4%*	217,215
- OF WHICH FREIGHT GOODS	51,613	*-5.0%*	54,329
- OF WHICH INDUSTRIAL GOODS	40,592	*5.6%*	38,439
- OF WHICH PHARMA & RETAIL	38,199	*15.6%*	33,044
- OF WHICH OPTICS & HEARING	9,507	–	0
EBITDA	**45,423**	*3.9%*	**43,700**
EBITDA (adjusted)	**40,822**	*22.5%*	**33,310**
EBITDA margin	10.78%	*-1.96 pp*	12.74%
EBITDA margin (adjusted)	**9.69%**	*-0.02 pp*	**9.71%**
Consolidated net income	**33,497**	*0.5%*	**33,345**
Earnings per share (in €)	**1.34**	*-13.5%*	**1.55**
Cash flow from operating activities	26,808	*16.3%*	23,047
Cash flow from investing activities	-17,826	*43.1%*	-31,340
Cash flow from financing activities	-11,293	-1,972.7%	603

THE PLATFORM GROUP SE & Co. KGaA

FOUNDATIONS OF THE GROUP

Group structure

At the head of the Group is its holding company, The Platform Group SE & Co. KGaA, a publicly traded company headquartered in Düsseldorf, Germany, and registered in the Commercial Register under number HRB 111263. The Company's business address is Am Falder 4, 40589 Düsseldorf, Germany. The Platform Group SE & Co. KGaA is listed on the Frankfurt Stock Exchange (Segment: Scale).

As of the reporting date, the Executive Board of TPG consisted of one member: Dr. Dominik Benner, Chairman of the Executive Board since March 1, 2023, responsible for strategy, procurement, finance, IT/ERP, brand management, investor relations, and sustainability. In addition, the Group has established a C-level management team of seven individuals, which manages the business and the investments below the Executive Board.

As of June 30, 2026, the Company's Supervisory Board consists of three members: Stefan Schütze, Florian Müller, and Marcel Roessner.

The Group's revenues are generated primarily through its existing investments and its own activities. As of the reporting date of June 30, 2026, the Group comprises a total of 46 fully consolidated majority-owned subsidiaries in Germany and abroad, as well as two minority-owned subsidiaries in Germany. Independent management teams have been appointed at the respective subsidiaries, which properly manage the respective companies and report to the Group. The Platform Group exercises full control, either directly or indirectly, over all subsidiaries and majority-owned subsidiaries. The majority of the subsidiaries have a cash pooling or liquidity framework agreement in place with the parent company or the respective intermediate holding company.

Financial performance indicators

The key financial performance indicators used to manage TPG are gross merchandise volume (GMV), net sales revenue, gross margin, adjusted EBITDA, adjusted EBITDA margin, reported EBITDA, and reported EBITDA margin.

Adjusted EBITDA is defined as EBITDA adjusted for one-time effects unrelated to business operations, one-time consulting expenses, one-time restructuring expenses, one-time expenses not attributable to business operations, share-based compensation, write-downs on hidden reserves in inventory, and one-time gains from purchase price allocations in connection with acquisitions.

TPG's key non-financial performance indicators include the number of affiliated partners, the number of active customers, the number of orders, the average order value (AOV), and the number of employees. Similarly, the key cost areas include costs and cost ratios related to marketing, distribution, and logistics.

The development of the non-financial performance indicators is presented in more detail below:

Non-financial performance indicators

	June 30, 2026	June 30, 2025
Number of orders (period)	6.2 million	5.3 million
Average order value (EUR)	129	124
Active customers (LTM)	8.4 million	6.2 million
Number of employees (Jun. 30)	1,541	1,287
Number of partners (Jun. 30)	17,683	15,781

MACROECONOMIC CONDITIONS

The global economy recorded subdued growth of 2.8% to 3.0% in the first half of 2026. The main reasons were muted consumer demand and the effects of the conflict in the Middle East, which is having a direct impact on inflation trends in the industrialized nations. Wage increases continue to be recorded, and real incomes are rising.

The German economy showed an increase of 0.3% in the first quarter compared with the same quarter of the previous year. A similarly subdued development is expected for the second quarter. The labor market remained relatively stable despite a significant rise in insolvencies, inflation increased only slightly, and interest rates were raised by the ECB for the first time in June 2026.

The Ifo Institute's business climate index points to a slightly positive development, standing at 86.6 points in July 2026 (after 85.7 points in June 2026). In the e-commerce segment, growth of 6–7% had initially been expected for fiscal year 2026; in the first half of the year, however, revenue growth of only 1.3% was recorded (BEVH, July 2026). The causes lie primarily on the demand side. More than half of all companies report declining order numbers, while at the same time average revenue per order is also tending to fall. The number of items per order, by contrast, remains largely stable. This indicates that consumers are fundamentally continuing to buy, but are making their purchasing decisions more cautiously and placing orders less frequently. The weakness is particularly pronounced in the B2C business. Pure consumer businesses recorded revenue declines in both the second quarter and the first half of the year. B2B trade, by contrast, is developing extremely robustly and is achieving significant average growth. Companies with hybrid business models likewise benefit from greater stability.

BUSINESS PERFORMANCE

In the reporting period from January 1 to June 30, 2026, TPG achieved a GMV of EUR 788.6 million (previous-year period: EUR 652.1 million). Net revenue rose from EUR 343.0 million (first half of 2025) to EUR 421.0 million. This increase was accompanied by growth in active customers: the number of active customers (LTM) rose from 6.2 million (2025) to 8.4 million (2026), while the average shopping cart value increased from EUR 124 (first half of 2025) to EUR 129 (first half of 2026). In parallel, TPG further expanded its operating base: the number of employees rose from 1,287 to 1,541, and the number of affiliated partners from 15,781 to 17,683.

Consolidated Statement of Comprehensive Income	**Jan. 1 – June 30, 2026**	**Jan. 1 – June 30, 2025**
in EUR		
Revenues	**421,036,958**	**343,026,852**
Other operating income	8,806,329	13,023,698
Total revenues	**429,843,287**	**356,050,550**
Cost of materials	-283,365,529	-226,039,184
Personnel expenses	-18,980,569	-17,093,105
Marketing expenses	-24,320,691	-20,475,987
Distribution expenses	-30,236,697	-27,115,082
Other operating expenses	-27,516,972	-21,627,199
Earnings before interest, taxes, depreciation and amortization (EBITDA)	**45,422,829**	**43,699,993**
Depreciation and amortization	-5,120,336	-4,780,569
Earnings before interest and taxes (EBIT)	**40,302,493**	**38,919,424**
Finance income	52,306	49,087
Finance expenses	-5,820,374	-4,954,832
Earnings before taxes (EBT)	**34,534,425**	**34,013,679**
Income taxes	-1,036,958	-669,087
Consolidated net profit	**33,497,467**	**33,344,592**
Of which attributable to the shareholders of the parent company	30,793,772	31,703,607
Non-controlling interests	2,703,695	1,640,985
Total consolidated net profit	**33,497,467**	**33,344,592**

Cost of materials rose in line with revenue to EUR 283.4 million (previous-year period: EUR 226.0 million). Personnel expenses were shaped by a higher number of employees resulting from acquisitions; they rose from EUR 17.1 million (previous-year period) to EUR 19.0 million. Marketing expenses increased from EUR 20.5 million (previous-year period) to EUR 24.3 million, in particular due to expanded campaigns and advertising activities on social media channels. Distribution expenses rose from EUR 27.1 million (previous-year period) to EUR 30.2 million. This development was largely driven by rising freight and logistics costs for our warehousing and shipping service providers in Germany and abroad. Other operating expenses rose from EUR 21.6 million (previous-year period) to EUR 27.5 million.

Earnings before interest, taxes, depreciation and amortization (reported EBITDA) rose from EUR 43.7 million (previous-year period) to EUR 45.4 million. The adjustments used to reconcile to adjusted EBITDA include, among other items, one-time effects as well as income from purchase price allocations and consolidation effects. Adjusted EBITDA amounted to EUR 40.8 million in the reporting period, representing a significant increase compared with the previous-year period (previous-year period: EUR 33.3 million).

Consolidated net income amounted to EUR 33.5 million, slightly above the previous-year period (previous-year period: EUR 33.3 million). This corresponds to earnings per share of EUR 1.34 (previous-year period: EUR 1.55).

GROUP SEGMENT REPORT

EUR thous.	Jan. 1 - June 30, 2026	Jan. 1 - June 30, 2025
Consumer Goods segment		
GMV	570,583	456,032
Net revenues	281,127	217,215
EBITDA adjusted	28,972	23,430
EBITDA reported	32,006	30,196
Number of employees	859	804
Freight Goods segment		
GMV	72,705	74,954
Net revenues	51,613	54,329
EBITDA adjusted	3,960	4,933
EBITDA reported	3,103	4,698
Number of employees	172	158
Industrial Goods segment		
GMV	76,963	73,228
Net revenues	40,592	38,439
EBITDA adjusted	2,402	1,738
EBITDA reported	2,197	1,704
Number of employees	168	179
Pharma & Retail Goods segment		
GMV	56,947	47,854
Net revenues	38,199	33,044
EBITDA adjusted	3,303	3,208
EBITDA reported	3,981	7,102
Number of employees	163	146
Optics & Hearing segment		
GMV	11,408	
Net revenues	9,507	
EBITDA adjusted	2,185	
EBITDA reported	4,136	
Number of employees	179	
TOTAL		
GMV	788,607	652,069
Net revenues	421,037	343,027
EBITDA adjusted	40,822	33,310
EBITDA reported	45,423	43,700
Number of employees	1,541	1,287

Our Consumer Goods segment grew significantly, with net revenue of EUR 281.1 million (previous-year period: EUR 217.2 million), and was also able to further increase its earning power. The companies OEGE, 0815 and fashionette, together with the TPG platforms, contributed substantially to this growth. Adjusted EBITDA rose from EUR 23.4 million (previous-year period) to EUR 29.0 million, corresponding to a margin of 10.3%.

The Freight Goods segment recorded a slight decline: net revenue fell from EUR 54.3 million (previous-year period) to EUR 51.6 million. Adjusted EBITDA amounted to EUR 4.0 million compared with EUR 4.9 million in the previous-year period. Performance was below internal planning; appropriate measures for improvement have already been initiated.

The Industrial Goods segment recorded an improved margin development in the reporting period; the measures taken are having an effect. Net revenue rose from EUR 38.4 million to EUR 40.6 million. Adjusted EBITDA rose from EUR 1.7 million to EUR 2.4 million.

In the Pharma & Retail Goods segment, we achieved net revenue of EUR 38.2 million (previous-year period: EUR 33.0 million), with adjusted EBITDA of EUR 3.3 million (previous-year period: EUR 3.2 million).

The Optics & Hearing segment, established as of July 1, 2025, contributed net revenue of EUR 9.5 million and adjusted EBITDA of EUR 2.2 million in the first half of 2026; a previous-year comparison is not available due to the initial segmentation.

As of the reporting date of June 30, 2026, the Group employed 1,541 people, compared with 1,287 employees as of the previous-year reporting date.

FINANCIAL POSITION

Cash flow from operating activities amounted to EUR 26.8 million in the period from January 1 to June 30, 2026. Cash flow from investing activities amounted to EUR -17.8 million in the reporting period and was largely shaped by investments for company acquisitions as well as other investments. Cash flow from financing activities amounted to EUR -11.3 million on balance. The change in cash and cash equivalents recognized in the cash flow statement amounted to EUR -2.3 million. Cash and cash equivalents available at the end of the reporting period (June 30, 2026) amounted to EUR 11.6 million.

EUR thous.	**Jan. 1 - June 30, 2026**
Net profit for the period	**33,497**
Cash flow from operating activities	26,808
Cash outflow from investing activities	**-17,826**
Cash flow from financing activities	**-11,293**
Changes to cash and cash equivalents recognized in the cash flow statement	**-2,311**
Cash and cash equivalents at the beginning of the fiscal year	13,891
Cash and cash equivalents at the end of the period	**11,580**

ASSETS AND LIABILITIES

The Group's net asset position is presented in the following condensed statement of financial position as of June 30, 2026.

ASSETS	June 30, 2026	Dec. 31, 2025
EUR thous.		
Total non-current assets	220,726	205,225
Total current assets	180,147	174,696
Assets	**400,872**	**379,921**

EQUITY AND LIABILITIES	June 30, 2026	Dec. 31, 2025
EUR thous.		
Equity	221,911	184,011
Non-current liabilities	119,191	120,738
Current liabilities	59,770	75,172
Total capital	**400,872**	**379,921**

Total assets of the Group increased compared with December 31, 2025 to EUR 400.9 million (December 31, 2025: EUR 379.9 million). This was due in particular to the increase in non-current assets. Intangible assets rose from EUR 118.9 million (December 31, 2025) to EUR 128.6 million.

Equity rose from EUR 184.0 million (December 31, 2025) to EUR 221.9 million. The increase resulted primarily from the positive net profit for the period. The equity ratio increased to 55%.

Non-current liabilities decreased to EUR 119.2 million (December 31, 2025: EUR 120.7 million). Current liabilities fell significantly to EUR 59.8 million (December 31, 2025: EUR 75.2 million). This decline was shaped in particular by the reduction in trade payables as well as in other liabilities and bank liabilities.

As a result of the above development, total equity and liabilities rose from EUR 379.9 million (December 31, 2025) to EUR 400.9 million.

RISKS AND OPPORTUNITIES

The results of the risk analysis for the first half of 2026 (January 1 – June 30, 2026) are consistent with the challenges and disclosures set out in our 2025 Annual Report.

Monthly reviews were carried out as part of the ongoing risk and opportunity analyses. Compared with the 2025 Annual Report, no new risks or opportunities have been identified; the assessment of the existing opportunities and risks is therefore unchanged. Please refer to the 2025 Annual Report.

FORECAST

In light of the successful first half of 2026, the positive performance across all five business segments, and the development of the acquisitions completed to date together with the increased number of partners, the Executive Board of The Platform Group expects the growth trajectory to continue and earnings to improve further. Specifically, the published forecast is confirmed:

- **Gross merchandise volume** (GMV) is expected to rise to EUR 1.7 billion.
- **Net revenue** is expected to rise to at least EUR 1.0 billion.
- Due to the positive earnings trend and the impact of the cost and efficiency program that has been implemented, **adjusted EBITDA** is expected to increase to between EUR 70 million and EUR 80 million.

The forecast relates to TPG and its currently consolidated companies. Should further company acquisitions take place in the second half of the year and contribute significantly to revenue and earnings, the forecast will be adjusted accordingly.

Düsseldorf, August 16, 2026

Dr. Dominik Benner
(Chairman of the Board of Directors)

CONSOLIDATED INTERIM FINANCIAL STATEMENTS

28 Consolidated Statement of Financial Position
29 Consolidated Statement of Comprehensive Income
30 Consolidated Cash Flow Statement
31 Consolidated Statement of Changes in Equity
32 Abridged notes to the interim consolidated financial statements

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

Consolidated Statement of Financial Position	June 30, 2026	Dec. 31, 2025
EUR thous.		
Assets		
Property, plant and equipment (including right-of-use assets)	30,824	25,629
Intangible assets	128,607	118,932
Goodwill	51,532	51,247
Companies accounted for using the equity method	54	54
Financial assets including securities	140	133
Deferred tax assets	9,569	9,231
Non-current assets	**220,726**	**205,225**
Inventories	68,420	71,303
Right to return goods	13,952	13,213
Tax refund claims	426	326
Trade receivables and other receivables	68,865	63,905
- of which trade receivables	36,416	34,285
- of which other receivables and assets	32,449	29,620
Prepayments	16,903	12,059
Cash and cash equivalents	11,580	13,891
Total current assets	**180,147**	**174,696**
Total assets	**400,872**	**379,921**
Equity		
Subscribed capital	24,986	20,584
Share premium	49,051	49,051
Other reserves	10,768	10,768
Retained earnings incl. profit for the period	126,708	95,914
Total equity attributable to the shareholders of the parent company	211,513	176,317
Equity attributable to non-controlling interests	10,398	7,694
Total equity	**221,911**	**184,011**
Liabilities		
Loans and borrowings (non-current)	108,627	109,804
- of which lease liabilities	8,736	8,501
- of which bank liabilities	29,891	31,303
- of which bond liabilities	70,000	70,000
Other liabilities	41	37
Deferred tax liabilities	10,523	10,896
Total non-current liabilities	**119,191**	**120,738**
Tax liabilities	1,985	2,204
Loans and borrowings (current)	28,613	30,100
- of which lease liabilities	3,510	3,891
- of which bank liabilities	25,102	26,210
Trade payables and other liabilities (current)	27,935	41,435
- of which trade payables	22,033	31,603
- of which other liabilities (current)	5,902	9,832
Other provisions (current)	1,237	1,433
Total current liabilities	**59,770**	**75,172**
Total equity and liabilities	**400,872**	**379,921**

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

Consolidated Statement of Comprehensive Income	Jan. 1 - June 30, 2026	Jan. 1 - June 30, 2025
EUR		
Revenues	**421,036,958**	**343,026,852**
Other operating income	8,806,329	13,023,698
Total revenues	**429,843,287**	**356,050,550**
Cost of materials	-283,365,529	-226,039,184
Personnel expenses	-18,980,569	-17,093,105
Marketing expenses	-24,320,691	-20,475,987
Distribution expenses	-30,236,697	-27,115,082
Other operating expenses	-27,516,972	-21,627,199
Earnings before interest, taxes, depreciation and amortization (EBITDA)	**45,422,829**	**43,699,993**
Depreciation and amortization	-5,120,336	-4,780,569
Earnings before interest and taxes (EBIT)	**40,302,493**	**38,919,424**
Finance income	52,306	49,087
Finance expenses	-5,820,374	-4,954,832
Earnings before taxes (EBT)	**34,534,425**	**34,013,679**
Income taxes	-1,036,958	-669,087
Consolidated net profit	**33,497,467**	**33,344,592**
Of which attributable to the shareholders of the parent company	30,793,772	31,703,607
Non-controlling interests	2,703,695	1,640,985
Total consolidated net profit	**33,497,467**	**33,344,592**

CONSOLIDATED CASH FLOW STATEMENT

Consolidated Cash Flow Statement	Jan. 1 - June 30, 2026	Jan. 1 - June 30, 2025
EUR thous.		
Net profit for the period	**33,497**	**33,345**
Adjustments for:		
Gains from company acquisitions	-3,280	-9,407
Depreciation (+) / write-up (-) of non-current assets	5,233	4,781
Gains (-) from the disposal of property, plant and equipment	-71	-194
Increase (+) / decrease (-) in provisions	-196	-945
Increase (-) / decrease (+) in trade receivables and other assets not attributable to investing or financing activities	-4,804	3,204
Increase (-) / decrease (+) in inventories	2,883	-6,014
Increase (+) / decrease (-) in trade payables and other liabilities not attributable to investing or financing activities	-13,510	-8,510
Interest expense (+) / interest income (-)	5,768	4,906
Income tax expense (+) / income (-) and deferred tax assets (-/+) and liabilities (+/-)	956	-394
Interest paid, separately (-)	563	0
Other non-cash expenses (+) / income (-)	-231	2,276
Cash flow from operating activities	**26,808**	**23,047**
Payments received (+) from disposals / payments made (-) for investments	-9,944	-12,665
Payments made (-) for the acquisition of subsidiaries, less acquired cash and cash equivalents	-7,883	-20,483
Payments received (+) from the disposal of securities	0	1,809
Cash outflow from investing activities	**-17,826**	**-31,340**
Payments (-) for interest and repayment of lease liabilities	-2,891	-893
Incoming payments (+) from the taking out of loans and repayment (-) of loans, proceeds from capital increases (+)	-2,581	5,529
Paid interest (-)	-5,821	-4,033
Cash outflow from financing activities	**-11,293**	**603**
Changes to cash and cash equivalents recognized in the cash flow statement	**-2,311**	**-7,690**
Cash and cash equivalents at the beginning of the fiscal year	13,891	22,147
Cash and cash equivalents at the end of the period	**11,580**	**14,457**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Consolidated Statement of Changes in Equity 2025							
EUR thous.	**Subscribed capital**	**Share premium**	**Other**	**Retained earnings**	**Total equity attributable to shareholders of the parent company**	**Non-controlling interests**	**Total consolidated equity**
Amount on Jan. 1, 2025	20,417	49,051	10,768	51,627	131,863	3,204	135,067
Cash and non-cash shareholder contributions in connection with business combinations	167	0	0	2,271	2,438	0	2,438
Comprehensive income							
Net profit for the period after tax	–	–	–	42,016	42,016	4,490	46,506
Other comprehensive income	–	–	–	–	–	–	–
Amount on Dec. 31, 2025	**20,584**	**49,051**	**10,768**	**95,914**	**176,317**	**7,694**	**184,011**

Consolidated Statement of Changes in Equity 2026							
EUR thous.	**Subscribed capital**	**Share premium**	**Other**	**Retained earnings**	**Total equity attributable to shareholders of the parent company**	**Non-controlling interests**	**Total consolidated equity**
Amount on Jan. 1, 2026	20,584	49,051	10,768	95,914	176,317	7,694	184,011
Cash and non-cash shareholder contributions / capital increases	4,402	0	0		4,402	0	4,402
Net profit for the period after tax	0	0	0	30,794	30,794	2,704	33,497
Other comprehensive income	0	0	0	0	0	0	0
Amount on June 30, 2026	**24,986**	**49,051**	**10,768**	**126,708**	**211,513**	**10,398**	**221,911**

ABRIDGED NOTES TO THE CONSOLIDATED INTERIM FINANCIAL STATEMENTS

1. General information

The Platform Group SE & Co. KGaA ("TPG" or "the Company") is a corporation incorporated in Germany. The Company is registered in the Commercial Register of the Düsseldorf Local Court under number HRB 111263. The Company's registered office is located at Am Falder 4, 40589 Düsseldorf, Germany.

These consolidated interim financial statements include the Company and its subsidiaries (collectively referred to as "the Group" or "TPG"). The consolidated interim financial statements have not been subject to an auditor's review.

TPG is a software and platform company that operates e-commerce platform solutions across 26 industries and actively acquires and manages investments.

2. Basis of presentation

2.1 Confirmation of compliance with IFRS

These consolidated interim financial statements cover the current reporting period from January 1, 2026, to June 30, 2026, with a comparative period from January 1, 2025, to June 30, 2025. The consolidated balance sheet, the consolidated statement of comprehensive income, the consolidated statement of changes in equity, and the consolidated cash flow statement, as well as the condensed notes, are presented for the current reporting period and the comparative period. The consolidated financial statements of TPG were prepared in accordance with International Financial Reporting Standards (IFRS) as issued by the International Accounting Standards Board (IASB) and adopted by the European Union. The term IFRS also encompasses all applicable International Accounting Standards (IAS) as well as the interpretations of the International Financial Reporting Interpretations Committee (IFRIC); in addition, the provisions of Section 315e of the German Commercial Code (HGB) were taken into account, and the consolidated interim financial statements were prepared on a going concern basis. The financial statements were approved by management on August 16, 2026, and subsequently forwarded to the Supervisory Board for review and approval.

The assets and liabilities in the consolidated balance sheet were classified as current or non-current in accordance with IAS 1, based on the criteria defined in IAS 1.54 et seq.

TPG has opted to present the consolidated statement of comprehensive income using the total cost method.

TPG has opted to present the consolidated statement of comprehensive income using a "one-statement approach." The consolidated balance sheet complies with the presentation requirements of IAS 1 "Presentation of Financial Statements." In presenting items of other comprehensive income, items that are reclassified to profit or loss are presented separately from items that are never reclassified. Assets and liabilities are classified by maturity. TPG reports consolidated cash flows from operating activities using the indirect method.

Certain items in the consolidated statement of comprehensive income and the consolidated balance sheet are combined to improve the clarity of the presentation.

Unless otherwise stated, all amounts have been rounded to the nearest thousand. Since amounts are stated in thousands of euros, rounding in accordance with commercial principles may result in rounding differences. In some cases, the sum of such rounded amounts and percentages does not equal 100% of the stated totals, and the subtotals in the tables may differ slightly from the unrounded figures.

2.2 Financial statements

The consolidated interim financial statements were prepared in accordance with the International Financial Reporting Standards as endorsed by the EU.

2.3 Going concern status

The consolidated interim financial statements were prepared on the basis of the going concern assumption in accordance with IAS 1.25.

2.4 Valuation principles

The consolidated interim financial statements are generally prepared using the historical cost method. This generally does not apply to derivative financial instruments, as these are recognized at fair value as of the balance sheet date. A corresponding explanation is provided in the context of the respective accounting policies.

2.5 Functional and reporting currency

The consolidated financial statements are presented in euros, which is TPG's functional currency.

2.6 Current/non-current distinction

An asset is classified as current if it is expected to be realized or consumed within TPG's normal operating cycle of one year. All other assets are classified as non-current.

A liability is classified as current if it is expected to be settled within TPG's normal operating cycle. All other liabilities are classified as non-current.

2.7 Reporting entity structure

The scope of consolidation has been expanded by additional companies compared with the consolidated financial statements as of December 31, 2025: a majority interest (50.1%) was acquired in the company 43einhalb GmbH, which is allocated to the Consumer Goods segment. In addition, Blickpunkt GmbH was acquired at 100% and is allocated to the Optics & Hearing segment.

3. Events after the reporting date

After the balance sheet date, the acquisition of the assets of Cocoli GmbH, Berlin, by way of an asset deal agreement was announced. The acquiring company is the subsidiary Möbelfirst GmbH, based in Berlin. The activities will continue to be managed within the Freight Goods segment.

In order to broaden the financing base and to actively invest funds specifically in M&A projects, a financing agreement was announced as of July 8, 2026. It provides for a volume of up to EUR 80.0 million and will be used for acquisition financing purposes. The financing agreement contains customary conditions precedent that are linked to the implementation and disbursement of the funds. The lenders are a renowned, internationally active financial group as well as a company affiliated with the principal shareholder, which makes the funds available to The Platform Group for a designated purpose. The financing is in line with the terms and requirements of the existing bond issued by The Platform Group.

4. Responsibility statement

We hereby certify to the best of our knowledge that, in accordance with the applicable accounting principles for half-year financial reporting, the condensed consolidated interim financial statements present a true and fair view of the Group's net assets, financial position, and results of operations, and that the interim Group management report presents the course of business, including the results of operations, and the Group's position in such a way as to provide a true and fair view, and that the significant opportunities and risks associated with the Group's expected development in the remainder of the fiscal year are described.

Düsseldorf, August 16, 2026

Dr. Dominik Benner
Chairman of the Board of Directors

GLOSSARY

Active customers
We define active customers as the number of customers who have placed at least one order in the last twelve months ("LTM") based on the reporting date) (irrespective of returns). The number of customers who have canceled their orders in full is not included in this figure.

Number of orders
We define the number of orders as the number of orders placed by customers during the reporting period (irrespective of cancella-ti-ons or returns). An order is accounted for on the day on which the customer places it. The number of orders placed may differ from the number of orders fulfilled, as orders may be in transit at the end of the reporting period or may have been canceled.

Adjusted EBIT(DA)
We define adjusted EBIT(DA) as EBIT(DA) before acquisition-related expenses and before expenses for non-operating one-off items.

Capex
The sum total of payments for investments in property, plant and equipment and intangible assets excluding payments for the acquisition of companies.

German-speaking region (DACH)
Abbreviation referring to Germany, Austria and Switzerland.

Average order value
We define average order value as the gross merchandise volume (including the gross merchandise volume under our partner program) after cancellations and returns, including VAT, divided by the number of orders in the last twelve months (based on the reporting date). Gross merchandise volume is defined as our customers' total expenditure (including VAT) less cancellations and returns in the last twelve months.

EBIT
EBIT is short for earnings before interest and taxes.

EBITDA
EBITDA is short for earnings before interest, taxes, depreciation of property, plant and equipment and amortization of intangible assets.

Freely available cash flow
Cash flow from operating activities plus cash flow from investing activities (excluding time deposits and restricted cash).

GMV
GMV (gross merchandise volume) is defined as the value of all goods or services, including VAT, delivered to customers. It includes both B2C and B2B goods and services. GMV is recorded on the basis of the date of the customer order.

LTM
Short for "last twelve months".

Net working capital
We calculate net working capital as the sum total of inventories, trade receivables and other receivables less trade payables and similar liabilities.

GLOSSARY

ROE
Return on equity (ROE) is defined as the ratio of consolidated net profit after tax, adjusted for losses from discontinued operations, income taxes and the consolidated net profit attributable to non-controlling interests, to the equity of the Group's shareholders.

ROCE
Return on capital employed (ROCE) is defined as the ratio of EBIT (from continuing operations) to capital employed (equity plus interest-bearing liabilities less cash and cash equivalents and securities).

SaaS
Software as a Service

USP
Unique selling proposition

Disclaimer

This report contains forward-looking statements based on assumptions and estimates made by the management of The Platform Group SE & Co. KGaA. Although management believes that these assumptions and estimates are accurate, actual future developments and results may differ materially from these assumptions and estimates due to a variety of factors. These factors may include, for example, changes in the macroeconomic environment, the legal and regulatory framework in Germany and the EU, as well as changes in the industry.

The Platform Group SE & Co. KGaA makes no warranty and assumes no liability that future developments and actual results achieved in the future will correspond to the assumptions and estimates expressed in this report. The Platform Group SE & Co. KGaA neither intends to, nor does it assume any separate obligation to, update forward-looking statements to reflect events or developments after the date of this report.

This report is also available in German and can be viewed in both languages at https://corporate.the-platform-group.com/.

In the event of any discrepancies, the German version of this report takes precedence over the English translation.

THE PLATFORM GROUP

IMPRINT

CONTACT

THE PLATFORM GROUP SE & Co. KGaA
Investor Relations
Schloss Elbroich, Am Falder 4
40589 Düsseldorf

info@the-platform-group.com
www.the-platform-group.com

INVESTOR RELATIONS CONTACT

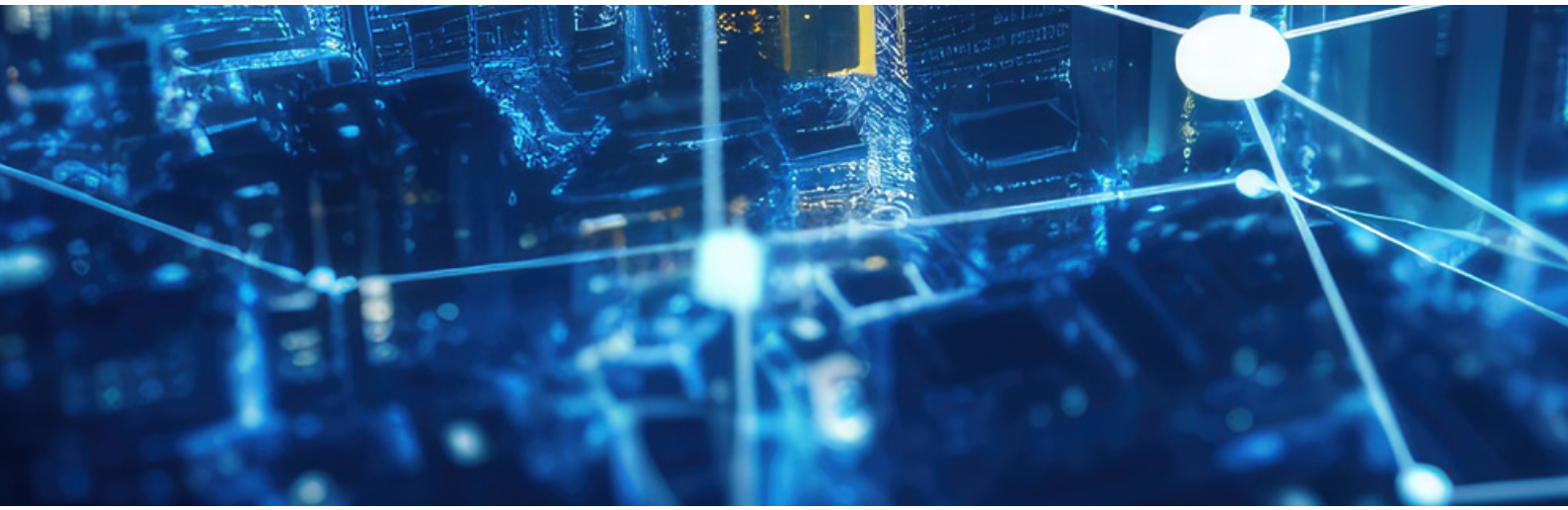
ir@the-platform-group.com
www.corporate.the-platform-group.com

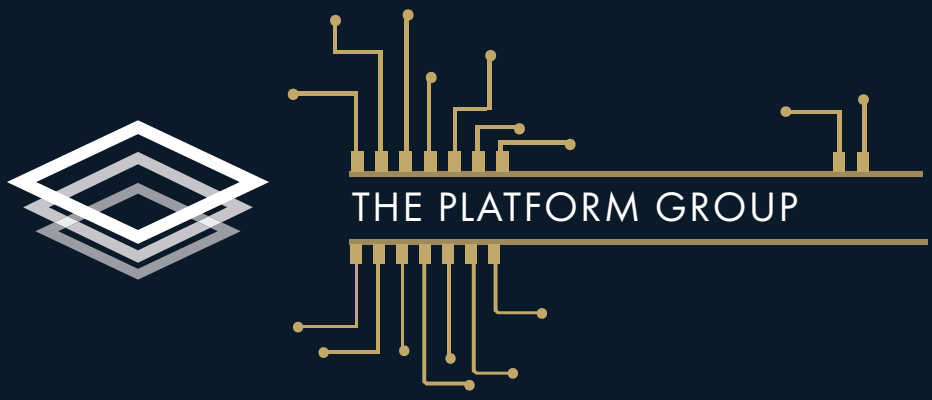
FINANCIAL CALENDAR

https://corporate.the-platform-group.com/service-contact/#calendar

PRESS CONTACT

presse@the-platform-group.com





THE PLATFORM GROUP SE & Co. KGaA
Investor Relations
Schloss Elbroich, Am Falder 4
40589 Düsseldorf

ir@the-platform-group.com
www.corporate.the-platform-group.com