

The Platform Group AG / Key word(s): Bond/Issue of Debt

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The Platform Group AG: Early end of subscription period for corporate bond 2024/2028 due to strong demand

Dusseldorf, 28 June 2024. The Platform Group AG has received great interest from national and international investors with its corporate bond 2024/2028.

Due to the strong demand, the company will end the subscription period for the new corporate bond 2024/2028 (ISIN: NO0013256834, GSIN A383EW) originally planned as part of the public offer via the subscription functionality of Deutsche Börse until 3 July 2024, 9:00 a.m. CEST.

With the early termination of the subscription period for the public offer, investors can still submit subscription orders for the new Bond 2024/2028 via the subscription functionality of Deutsche Börse until 1 July 2024, 12:00 noon CEST.

It is intended that the shares will be listed on the Frankfurt Stock Exchange in the Quotation Board segment (Open Market) and on the Nordic ABM of the Oslo Stock Exchange within six months of the issue date.

The securities prospectus approved by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, and notified to the Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin), Germany, is available for download at <https://corporate.the-platform-group.com/bond/> in the "Bond" section and at www.luxse.com.

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Contact:**Investor Relations**

Reinhard Hetkamp, CFO and Head of IR

ir@the-platform-group.com

Schloss Elbroich | Am Falder 4 | 40589 Düsseldorf | Germany

corporate.the-platform-group.com

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Schloss Elbroich, Am Falder 4

40589 Düsseldorf

Germany

E-mail: ir@the-platform-group.com

Internet: <https://the-platform-group.com/>

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