

The Platform Group AG / Key word(s): Bond/Issue of Debt

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28.06.2024 / 07:33 CET/CEST

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### **The Platform Group AG reaches the target volume of the corporate bond - early termination of the subscription period following strong demand**

**Düsseldorf, 28 June 2024.** The Platform Group AG (ISIN [DE000A2QEFA1](#), „TPG“), a leading software company for platform solutions, has achieved an oversubscription of the new 2024/2028 bond and has already reached the target volume of EUR 25 million. Due to the strong demand from national and international investors, the company will close the subscription period early.

#### **Subscription period ends early on Monday, 1 July 2024, 12:00 noon CEST**

With the early termination of the subscription period for the public offer, investors can still submit subscription orders for the new Bond 2024/2028 via the subscription functionality of Deutsche Börse until 1 July 2024, 12:00 noon CEST.

**Reinhard Hetkamp, CFO of The Platform Group AG:** "We are very pleased with the strong demand for our first corporate bond. The Nordic Bond fitted in well with the investors' scheme of things and we were able to tap into a broad investor base. Given the excellent acquisition opportunities in our industry, the timing is very good."

#### **Bond terms and conditions**

Die Unternehmensanleihe 2024/2028 (ISIN: NO0013256834, WKN A383EW) ist nach norwegischem Recht konzipiert (Nordic Bond) und hat eine Laufzeit von vier Jahren. Das Zielvolumen liegt bei bis zu EUR 25 Mio. Der jährliche feste Zinssatz wird in der Spanne zwischen 8 % und 9 % liegen und halbjährlich nachträglich gezahlt. Der endgültige Zinssatz soll nach Ende der Angebotsfrist auf Basis der erhaltenen Zeichnungsaufträge festgelegt und mitgeteilt werden. Die Anleihe hat einen Nennbetrag von EUR 1.000,00. Die Mindestzeichnungssumme im Rahmen des öffentlichen Angebots liegt bei EUR 1.000,00. Es ist vorgesehen, den Emissionserlös für weitere Unternehmensakquisitionen, zur teilweisen Rückführung von bestehender Verschuldung, für Investitionen in die TPG Software-Plattform sowie für allgemeine Geschäftszwecke zu verwenden.

The corporate bond 2024/2028 (ISIN: NO0013256834, WKN A383EW) is structured in accordance with Norwegian law (Nordic Bond) and has a term of four years. The target volume is up to EUR 25 million. The annual fixed interest rate will be in the range of 8% to 9% and will be

paid semi-annually in arrears. The final interest rate will be determined and communicated after the end of the offer period based on the subscription orders received. The bond has a nominal value of EUR 1,000.00. The minimum subscription amount in the public offering is EUR 1,000.00. It is intended to use the issue proceeds for further company acquisitions, for the partial repayment of existing debt, for investments in the TPG software platform and for general business purposes.

It is intended to be listed on the Frankfurt Stock Exchange in the Quotation Board segment (Open Market) and on the Nordic ABM of the Oslo Stock Exchange within six months of the issue date. The private placement will be accompanied by Pareto Securities AS, Frankfurt Branch as lead manager, and bestin.capital GmbH and Lewisfield Deutschland GmbH as financial advisors.

The securities prospectus approved by the Commission de Surveillance du Secteur Financier (CSSF), Luxembourg, and notified to the German Federal Financial Supervisory Authority (BaFin), Germany, is available for download at <https://corporate.the-platform-group.com/bond/> in the "Bond" section and at [www.luxse.com](http://www.luxse.com).

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### **The Platform Group AG:**

[The Platform Group AG](#) is a software company that is active in 21 sectors with its own platform solutions. Its customers include both B2B and B2C customers in sectors such as furniture retail, machinery retail, dental technology, car platforms, and luxury fashion. The Group has 16 locations across Europe and is headquartered in Düsseldorf. Over 23 investments and company acquisitions have been made since 2020. In 2023, pro-forma sales of EUR 441 million and an operating result (adjusted EBITDA) of EUR 22.6 million were realized.

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28.06.2024 CET/CEST Dissemination of a Corporate News, transmitted by EQS News - a service of EQS Group AG.

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Language: English

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ISIN: DE000A2QEFA1

WKN: A2QEFA

Listed: Regulated Unofficial Market in Berlin, Dusseldorf, Frankfurt (Scale), Hamburg,  
Hanover, Munich, Stuttgart, Tradegate Exchange

EQS News 1935179

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1935179 28.06.2024 CET/CEST